



# Omiba UK & Global Equity

Managed Portfolio Service (MPS)



## Omiba UK & Global Equity MPS Factsheet – September 2024

FOR PROFESSIONAL ADVISERS ONLY

### PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA UK & Global Equity is intended for investors with at least a high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities, allocated across regions, countries and sectors.

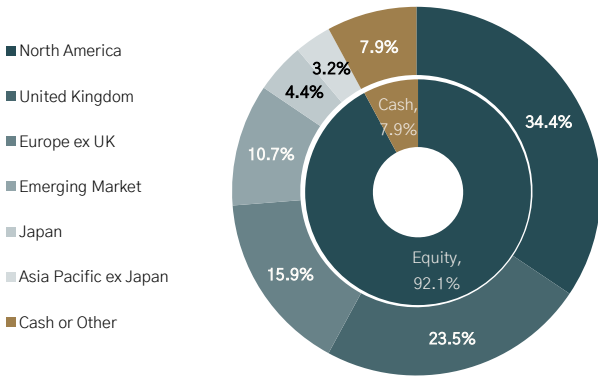
The portfolio aims to achieve this objective through investing primarily in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs, for the equity exposure in addition to targeted UK equity exposure.

### PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF)	0.86%
Transaction Fees	0.01%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Global TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

\*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

### ASSET ALLOCATION



### TOP HOLDINGS (LOOK-THROUGH)

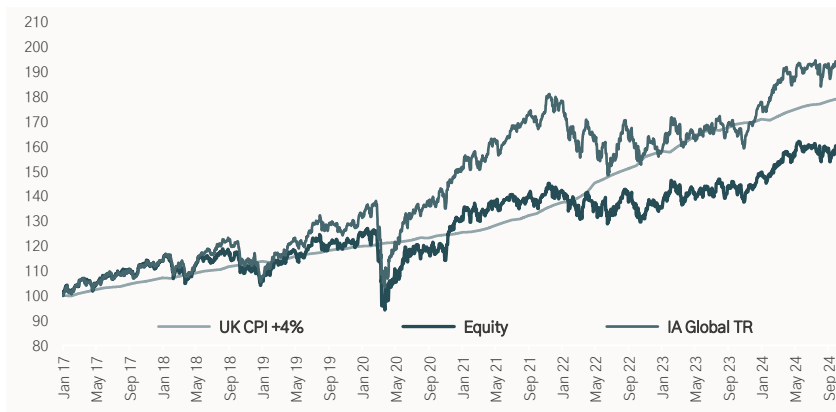
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	30 Sept 2024	Change MoM	
Equity	United Kingdom	AstraZeneca	Healthcare	2.80%	+0.01%
Equity	United Kingdom	Shell	Energy	1.67%	-0.16%
Equity	Europe ex UK	Novo Nordisk	Healthcare	1.46%	+0.38%
Equity	North America	NVIDIA	Technology	1.39%	-0.30%
Equity	United Kingdom	HSBC Holdings	Financials	1.35%	+0.01%
Equity	North America	Apple	Technology	1.31%	-0.28%
Equity	United Kingdom	Unilever PLC	Cons. Staples	1.30%	+0.01%
Equity	North America	Microsoft	Technology	1.23%	-0.22%
Equity	North America	Alphabet	Com. Services	1.14%	-0.16%
Equity	Europe ex UK	ASML Holding	Technology	1.09%	-0.07%

### PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	+0.36%	-0.36%	+6.69%	+11.02%	+15.45%	+30.37%	+59.42%
CPI + 4.0%	+0.50%	+1.32%	+4.75%	+5.98%	+34.60%	+50.88%	+78.91%
IA Global TR	+0.29%	+0.38%	+8.88%	+16.39%	+14.03%	+50.45%	+93.55%

Calendar Performance	2023	2022	2021	2020	2019	2018	2017
Portfolio	+10.59%	-4.62%	+8.72%	+5.46%	+16.39%	-6.71%	+13.79%
CPI + 4.0%	+8.15%	+14.95%	+9.60%	+4.62%	+5.35%	+6.19%	+7.10%
IA Global TR	+12.45%	-11.05%	+17.95%	+14.84%	+22.11%	-5.59%	+13.80%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered.



### PORTFOLIO RISK

	Portfolio	IA Global TR
Annualised Volatility	13.60%	11.08%
Max Drawdown (%)	-25.79%	-25.13%
Best 12 months	+41.53%	+50.12%
Worst 12 months	-16.67%	-12.11%

### RATINGS AND PLATFORM





# Omba UK & Global Equity

Managed Portfolio Service (MPS)

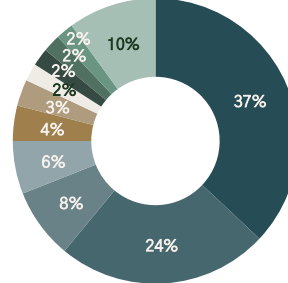


## PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	14.75%
Number of Equity Holdings	1,403
Weighted Average Market Cap	GBP 221.69 bn
Median Market Cap	GBP 11.25 bn
Forward Price–Earnings Ratio	22.03
Forward Dividend Yield	2.30%
Active Share	54.77%

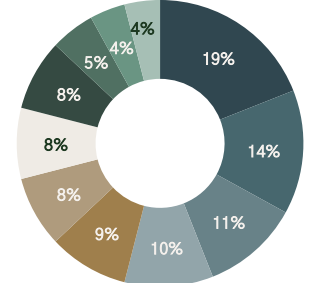
### COUNTRY BREAKDOWN

- United States
- United Kingdom
- China (mainland)
- Japan
- Canada
- Switzerland
- South Korea
- Netherlands
- Mexico
- France
- Rest of World



### SECTOR BREAKDOWN

- Information Technology
- Health Care
- Financials
- Consumer Discretionary
- Industrials
- Real Estate
- Communication Services
- Consumer Staples
- Utilities
- Materials
- Energy



## MANAGER COMMENTS

After 3 years of tight monetary policy, the Fed finally changed course in September with a “jumbo”, 50bps cut which propelled equities (MSCI ACWI, +2.4% MoM) and bonds (iShares Global Corporate Bond UCITS ETF, +1.8% MoM) higher. The FOMC cited a weakening jobs market and falling inflation to justify that decision, reminding us of their mandate to promote maximum employment. Bond investors were vindicated for pushing yields lower (US 10Y, -12.9bps MoM) as Personal Consumption Expenditures (PCE) in August rose by “only” 2.2% YoY (2.3% YoY expected), effectively reaching the Fed’s target of 2%. US large-caps (S&P 500, +2.1% MoM) and tech stocks (Nasdaq 100, +2.6% MoM) benefitted from the rate cut but small caps (SPDR Russell 2000 UCITS ETF, +1.3% MoM) underperformed as future economic activity remains uncertain. The US Dollar weakened further (DXY Index, -0.9% MoM) affecting European (Stoxx 600, -0.3% MoM) and UK equities (FTSE 100, -1.5% MoM) which derive much of their revenues in USD. Pound Sterling (GBPUSD, +2.0% MoM, +5.2% YTD) has been particularly strong as the BoE maintained a “hawkish” stance due to some sticky inflation components (CPI Services August, +5.6% MoM). In a similar tone, Japanese equities (Nikkei 225, -1.2% MoM) also finished the month lower due to another month of Yen appreciation (USDJPY, -1.8% MoM). Over in Emerging Markets (MSCI EM\$, +6.7% MoM), protracted stagnation gave way to outperformance after the Politburo and Bank of China supercharged local equities (CSI 300, +21.1% MoM) with announcements of fiscal and monetary expansion aimed at raising economic growth and lifting asset prices closer to fair value. India (Nifty 50, +2.3% MoM), Mexico (iShares MSCI Mexico Capped UCITS ETF, +1.8% MoM) and Korea (KOSPI, +1.5% MoM) also rose. For another month, lower rates and weaker economic prospects pushed Gold higher (LBMA, +5.1% MoM) and oil prices lower (Brent 1st Month, -8.9% MoM).

## CONTACT US

**Omba Advisory & Investments Ltd.**  
Cargo Works 4.04  
1–2 Hatfields  
London, SE1 9PG

T: +44 (0)20 3176 8400  
E: info@ombainvestments.com

**Alex Murray**  
Business Development Manager  
T: +44 (0)20 3340 2292  
E: alex.murray@ombainvestments.com

**Ben Nott**  
Business Development Manager  
T: +44 (0)20 3340 2293  
E: ben.nott@ombainvestments.com

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