



Omiba UK & Global Equity

Managed Portfolio Service (MPS)



Omiba UK & Global Equity MPS Factsheet – August 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA UK & Global Equity is intended for investors with at least a high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities, allocated across regions, countries and sectors.

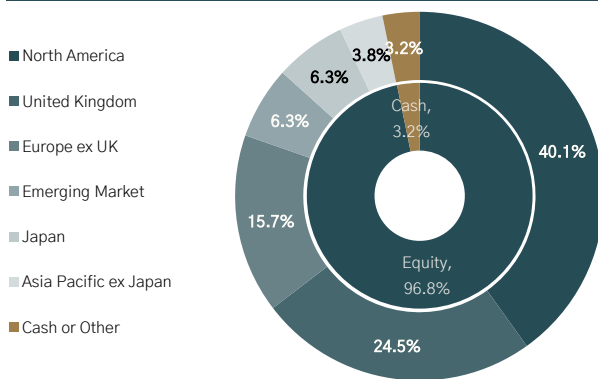
The portfolio aims to achieve this objective through investing primarily in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs, for the equity exposure in addition to targeted UK equity exposure.

PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF)	0.86%
Transaction Fees	0.01%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Flexible Investment TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

ASSET ALLOCATION



TOP HOLDINGS (LOOK-THROUGH)

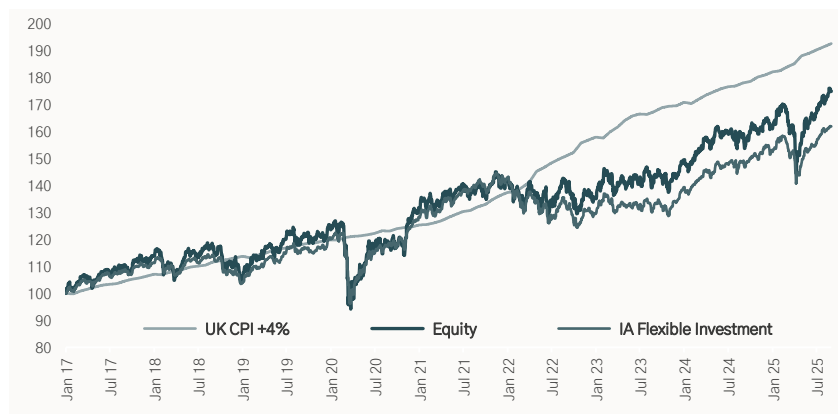
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	31 Aug 2025	Change MoM	
Equity	United Kingdom	AstraZeneca	Health Care	2.83%	+0.22%
Equity	North America	NVIDIA	Technology	2.48%	-0.16%
Equity	North America	Alphabet	Com. Services	1.83%	+0.20%
Equity	United Kingdom	HSBC Holdings	Financials	1.77%	+0.13%
Equity	United Kingdom	Shell	Energy	1.73%	+0.09%
Equity	North America	Microsoft	Technology	1.53%	-0.14%
Equity	North America	Apple	Technology	1.39%	+0.12%
Equity	North America	Broadcom Inc	Technology	1.33%	-0.01%
Equity	United Kingdom	Unilever PLC	Cons. Staples	1.21%	+0.11%
Equity	Europe ex. UK	Roche Holding	Health Care	1.01%	+0.15%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	0.95%	7.27%	8.39%	10.03%	25.66%	48.33%	74.78%
CPI + 4.0%	0.62%	1.90%	5.76%	8.19%	27.58%	56.46%	92.59%
IA Flexible Investment	0.46%	5.62%	6.25%	8.65%	22.24%	36.97%	61.92%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Portfolio	7.92%	10.59%	-4.62%	8.72%	5.46%	16.39%	-6.71%	13.79%
CPI + 4.0%	6.61%	8.15%	14.95%	9.60%	4.62%	5.35%	6.19%	7.10%
IA Flexible Investment	9.36%	7.46%	-9.22%	11.51%	6.73%	15.47%	-6.66%	11.38%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 31 August 2025.



PORTFOLIO RISK

	Portfolio	IA Flexible Investment
Annualised Volatility	13.42%	6.56%
Max Drawdown (%)	-25.79%	-21.45%
Best 12 months	+41.53%	+35.81%
Worst 12 months	-16.67%	-13.15%

RATINGS AND PLATFORM



MABEL
INSIGHTS





Omiba UK & Global Equity

Managed Portfolio Service (MPS)



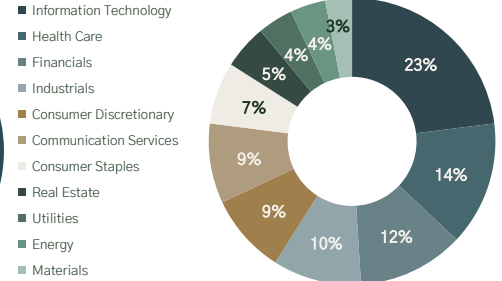
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	17.10%
Number of Equity Holdings	1,824
Weighted Average Market Cap	GBP 321.72 bn
Median Market Cap	GBP 12.61 bn
Forward Price–Earnings Ratio	22.68
Forward Dividend Yield	2.18%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

Global equity markets finished summer on a high note (MSCI ACWI, +2.5% MoM) with broader participation especially by US small caps (Russell 2000, +7.0% MoM) which outperformed large caps (S&P 500, +2.0% MoM) and tech (Nasdaq 100, +0.9% MoM). The US Dollar struggled once again (DXY Index, -2.2% MoM) following the soft July inflation print (US CPI, +2.7% YoY vs 2.8% consensus) and relatively dovish remarks by Powell in Jackson Hole. US bonds rallied as yields moved lower (US10Y, -13.7bps). Across the Atlantic, British bond prices fell as long-term yields increased (UK10Y, +15.2bps) with the curve steepening further. The stronger Euro (EURUSD, +2.3% MoM) and Pound Sterling (GBPUSD, +2.1% MoM) suppressed equity returns in wide Europe (Stoxx 600, +1.0% MoM) and the UK (FTSE 100, +1.2% MoM) but both outperformed in USD. Japan also delivered an excellent August (Nikkei 225, +4.1% MoM) while the Japanese Yen strengthened against USD (USDJPY, -2.5% MoM). Onshore Chinese equities (CSI 300, +10.5% MoM) rallied on record foreign inflows, state-backed margin lending and reasonable valuations as stocks yield more than 10Y Chinese Government bonds. India (Nifty 50, -1.2% MoM) succumbed to tariff pressure, with the weighted average tariff on exports to the US now above 30% and no deal in sight. Brazil which is in a similar tariff situation surged (Bovespa, +6.3% MoM) as polls showed Sao Paulo Governor Tarcisio de Freitas leading President Lula in the 2026 election, boosting sentiment. In August, we closed our European Information Technology position as SAP grew to 30% of the ETF before the recent rebalance. In addition, we trimmed our European Real Estate exposure after decent recent performance and strong currency gains. We allocated both sale proceeds to the wider European Index.

CONTACT US

Omiba Advisory & Investments Ltd.

Cargo Works 4.04, 1–2 Hatfields
London, SE1 9PG

T: +44 (0)20 3176 8400

E: info@ombainvestments.com

Billy Singh

Business Development Manager

T: +44 (0)20 3340 2292

E: billy.singh@ombainvestments.com

DISCLAIMER

This document is intended for professional advisers only. Not for onward distribution.

This document has been issued by OMBA Advisory & Investments Ltd of Cargo Works 4.04, 1–2 Hatfields, London, SE1 9PG, the Investment Manager of the OMBA Managed Portfolio Service. Omiba is authorised by the Financial Conduct Authority in the United Kingdom. This document has been prepared for marketing and information purposes only and is not a solicitation, or an offer to buy or sell any security. The information on which the material is based has been obtained in good faith, from sources we believe to be reliable, but we have not independently verified all third-party information and we make no representation or warranty, express or implied, as to its accuracy. All expressions of opinion are subject to change without notice. This document should not be relied upon for accounting, legal or tax advice, or investment recommendations. Reliance should not be placed on the views and information in this material when taking individual investment and/or strategic decisions.

The investments of the Managed Portfolios are subject to normal market fluctuations. The value of the investments of the Managed Portfolios and any income derived from them can fall as well as rise and investors may not get back the money they originally invested. If investing in foreign currencies, the return in the investors reference currency may increase or decrease as a result of currency fluctuations. Past performance is not a reliable indicator of future results and may not be repeated. Forecasts are not a reliable indicator of future performance.

Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The implementation of this model may differ depending on the platform provider and the ability of the platform to provide access to the underlying funds and securities including the use of Omiba Funds in place of direct holdings in ETFs. The above performance has used the direct ETFs and uses a higher MPF of 0.30% compared to the 0.10% MPF charged on this model. This may lead to difference in allocations, performance and cost.

Omiba Advisory & Investments Ltd does not accept any responsibility whatsoever for any consequential loss of any kind arising out of the use of this document or any part of its contents. The use of this document should not be regarded as a substitute for the exercise by the reception of their own judgement. Omiba and/or any persons connected with it may act upon or make use of the material referred to herein and/or any of the information which it is based, prior to publication of this document. Where the data in this document comes partially from third-party sources the accuracy, completeness, or correctness of the information contained in this publication is not guaranteed, and third-party data is provided without any warranties of any kind. Omiba shall have no liability in connection with third-party data. This publication is intended for investors in the United Kingdom only.

©2024 Omiba Advisory & Investments Ltd. – all rights reserved. This document can only be distributed or reproduced with permission from Omiba. Please contact us info@ombainvestments.com.