



Omiba UK & Global Equity

Managed Portfolio Service (MPS)



Omiba UK & Global Equity MPS Factsheet – September 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA UK & Global Equity is intended for investors with at least a high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities, allocated across regions, countries and sectors.

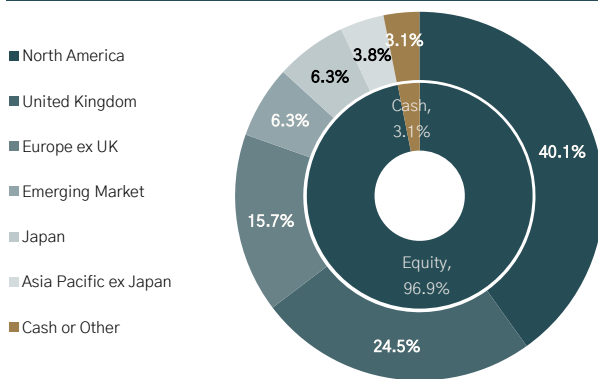
The portfolio aims to achieve this objective through investing primarily in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs, for the equity exposure in addition to targeted UK equity exposure.

PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF)	0.86%
Transaction Fees	0.01%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Flexible Investment TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

ASSET ALLOCATION



TOP HOLDINGS (LOOK-THROUGH)

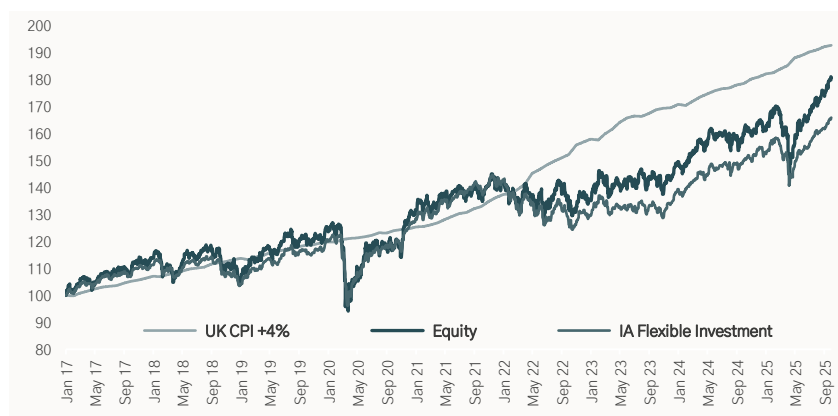
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	30 Sep 2025	Change MoM	
Equity	United Kingdom	AstraZeneca	Health Care	2.59%	-0.24%
Equity	North America	NVIDIA	Technology	2.32%	-0.16%
Equity	North America	Alphabet	Com. Services	1.93%	+0.10%
Equity	United Kingdom	HSBC Holdings	Financials	1.88%	+0.11%
Equity	North America	Microsoft	Technology	1.64%	+0.11%
Equity	United Kingdom	Shell	Energy	1.62%	-0.11%
Equity	North America	Apple	Technology	1.57%	+0.18%
Equity	United Kingdom	Rolls-Royce	Industrials	1.16%	+0.20%
Equity	United Kingdom	Unilever	Cons. Staples	1.10%	-0.11%
Equity	North America	Meta Platforms	Com. Services	1.07%	+0.07%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	3.39%	8.39%	12.06%	13.35%	36.70%	53.78%	80.70%
CPI + 4.0%	0.29%	1.30%	5.82%	7.93%	26.61%	55.41%	92.69%
IA Flexible Investment	2.43%	6.39%	8.85%	10.72%	31.39%	40.88%	65.88%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Portfolio	7.92%	10.59%	-4.62%	8.72%	5.46%	16.39%	-6.71%	13.79%
CPI + 4.0%	6.61%	8.15%	14.95%	9.60%	4.62%	5.35%	6.19%	7.10%
IA Flexible Investment	9.36%	7.46%	-9.22%	11.51%	6.73%	15.47%	-6.66%	11.38%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 30 September 2025.



PORTFOLIO RISK

	Portfolio	IA Flexible Investment
Annualised Volatility	13.37%	6.54%
Max Drawdown (%)	-25.79%	-21.45%
Best 12 months	+41.53%	+35.81%
Worst 12 months	-16.67%	-13.15%

RATINGS AND PLATFORM



MABEL
INSIGHTS





Omba UK & Global Equity

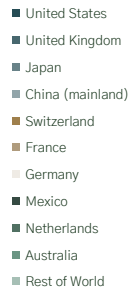
Managed Portfolio Service (MPS)



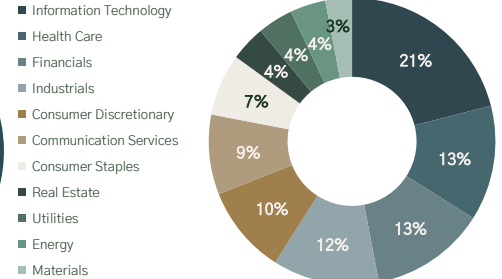
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	16.87%
Number of Equity Holdings	1,687
Weighted Average Market Cap	GBP 346.51 bn
Median Market Cap	GBP 12.63 bn
Forward Price–Earnings Ratio	23.46
Forward Dividend Yield	2.16%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

Global equities (MSCI ACWI, +3.7% MoM, +7.7% QoQ) enjoyed yet another stellar month within a strong quarter despite the early-September jump scare from spiking initial jobless claims. Gains were widespread across regions, but the technology sector (S&P 500 Information Technology, +7.3% MoM, +13.2% QoQ) was the real driver of the rally as continuous announcements of investment among semiconductor suppliers and “consumers” sparked jubilation in the industry (VanEck Semiconductor UCITS ETF, +12.2% MoM, +15.8% QoQ). Blue-chips (S&P 500, +3.6% MoM, +8.1% QoQ) and even the tech-heavy Nasdaq 100 (+5.5% MoM, +9.0% QoQ) fell behind semiconductors but performed well. Emerging markets (MSCI EMS, +7.2% MoM, +10.9% QoQ), led by China (Hang Seng, +7.6% MoM, +12.5% QoQ) outperformed developed markets as the CCP extends support to native tech giants in search of AI leadership. Other emerging markets such as Mexico (iShares MSCI Mexico Capped UCITS ETF, +9.3% MoM, +12.0% QoQ), Brazil (Bovespa, +3.4% MoM, +5.3% QoQ) and Korea (KOSPI, +7.5% MoM, +11.5% QoQ) also rose. European equities (Stoxx 600, +1.5% MoM, +3.5% QoQ) also finished the month higher but underperformed their US peers, dragged by political turmoil in France and lukewarm business sentiment in Germany (ifo Business Climate Index September 2025, 87.7 vs 89.3 expected). Euro was effectively flat against the USD in Q3. On the other hand, UK equities (FTSE 100, +1.8% MoM, +7.5% QoQ) performed better but Sterling weakened (GBPUSD, -0.3% MoM, -1.8% QoQ). Japan also performed well (Nikkei 225, +5.9% MoM, +11.8% QoQ) on the back of accommodating monetary policy despite above-target rate inflation. Overall, the US Dollar strengthened slightly versus trading partner currencies (DXY Index, +0.9% QoQ) but is still almost 10% lower year-to-date. Finally, Gold spiked 11.4% in September, taking 2025 gains to 46% and replacing the Euro as the second largest reserve asset globally.

CONTACT US

Omba Advisory & Investments Ltd.

Cargo Works 4.04, 1–2 Hatfields
London, SE1 9PG

T: +44 (0)20 3176 8400

E: info@ombainvestments.com

Billy Singh

Business Development Manager

T: +44 (0)20 3340 2292

E: billy.singh@ombainvestments.com

DISCLAIMER

This document is intended for professional advisers only. Not for onward distribution.

This document has been issued by OMBA Advisory & Investments Ltd of Cargo Works 4.04, 1–2 Hatfields, London, SE1 9PG, the Investment Manager of the OMBA Managed Portfolio Service. Omba is authorised by the Financial Conduct Authority in the United Kingdom. This document has been prepared for marketing and information purposes only and is not a solicitation, or an offer to buy or sell any security. The information on which the material is based has been obtained in good faith, from sources we believe to be reliable, but we have not independently verified all third-party information and we make no representation or warranty, express or implied, as to its accuracy. All expressions of opinion are subject to change without notice. This document should not be relied upon for accounting, legal or tax advice, or investment recommendations. Reliance should not be placed on the views and information in this material when taking individual investment and/or strategic decisions.

The investments of the Managed Portfolios are subject to normal market fluctuations. The value of the investments of the Managed Portfolios and any income derived from them can fall as well as rise and investors may not get back the money they originally invested. If investing in foreign currencies, the return in the investors reference currency may increase or decrease as a result of currency fluctuations. Past performance is not a reliable indicator of future results and may not be repeated. Forecasts are not a reliable indicator of future performance.

Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The implementation of this model may differ depending on the platform provider and the ability of the platform to provide access to the underlying funds and securities including the use of Omba Funds in place of direct holdings in ETFs. The above performance has used the direct ETFs and uses a higher MPF of 0.30% compared to the 0.10% MPF charged on this model. This may lead to difference in allocations, performance and cost.

Omba Advisory & Investments Ltd does not accept any responsibility whatsoever for any consequential loss of any kind arising out of the use of this document or any part of its contents. The use of this document should not be regarded as a substitute for the exercise by the reception of their own judgement. Omba and/or any persons connected with it may act upon or make use of the material referred to herein and/or any of the information which it is based, prior to publication of this document. Where the data in this document comes partially from third-party sources the accuracy, completeness, or correctness of the information contained in this publication is not guaranteed, and third-party data is provided without any warranties of any kind. Omba shall have no liability in connection with third-party data. This publication is intended for investors in the United Kingdom only.

©2024 Omba Advisory & Investments Ltd. – all rights reserved. This document can only be distributed or reproduced with permission from Omba. Please contact us info@ombainvestments.com.