



# Omba ESG Global Equity

Managed Portfolio Service (MPS)



## Omba ESG Global Equity MPS Factsheet – December 2025

FOR PROFESSIONAL ADVISERS ONLY

### PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA ESG Global Equity portfolio is intended for investors with at least a high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

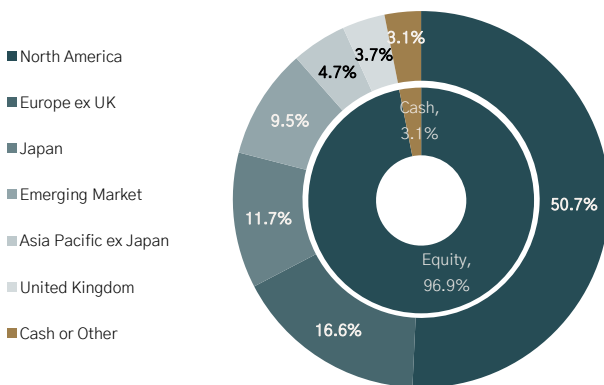
The portfolio seeks to provide diversified exposure to global equities (allocated across regions, countries, and sectors) by investing primarily in collective investment schemes structured as Exchange Traded Funds (ETFs) which promote environmental or social characteristics or have sustainable investment as their objective, effectively replicating our core equity offering while applying Environmental, Social or Governance (ESG) filters. We strive to use ETFs that are Article 8 or Article 9 ETFs as defined in the Regulation.

### PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.30%
Est. OCF (Incl. MPF Fee)	0.54%
Transaction Fees	0.05%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Flexible Investment TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

\*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

### ASSET ALLOCATION



### TOP HOLDINGS (LOOK-THROUGH)

TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)						
Allocation Type	Instrument	Sector	31 Dec 2025	Change QoQ		
Equity	North America	NVIDIA	Technology	2.75%	-0.15%	
Equity	North America	Apple	Technology	2.36%	+0.39%	
Equity	North America	Microsoft	Technology	2.06%	+0.17%	
Equity	North America	Alphabet	Com. Services	1.80%	+0.50%	
Equity	North America	Amazon.com	Consumer Disc.	1.37%	+0.36%	
Equity	North America	Broadcom Inc	Technology	1.01%	-0.22%	
Equity	Europe ex UK	ASML Holding	Technology	0.89%	-0.34%	
Equity	North America	Tesla Inc	Consumer Disc.	0.82%	+0.20%	
Equity	Japan	Sony Group	Consumer Disc.	0.74%	-0.04%	
Equity	Japan	Hitachi Ltd	Industrials	0.74%	+0.10%	

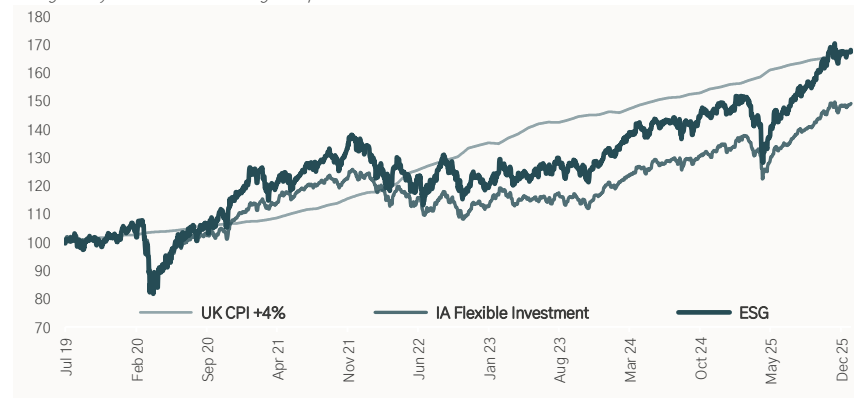
### PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	-0.01%	4.16%	14.78%	14.78%	40.34%	39.31%	67.49%
CPI + 4.0%	0.60%	1.43%	7.33%	7.33%	23.76%	55.92%	67.31%
IA Flexible Investment	0.48%	3.32%	12.48%	12.48%	32.17%	33.79%	49.07%

Calendar Performance	2025	2024	2023	2022	2021	2020	2019**
Portfolio	14.78%	9.60%	11.56%	-10.97%	11.49%	16.47%	3.23%
CPI + 4.0%	7.33%	6.61%	8.15%	14.95%	9.60%	4.62%	2.58%
IA Flexible Investment	12.48%	9.36%	7.46%	-9.22%	11.51%	6.73%	4.42%

Since inception data is provided as of 30 June 2019. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 31 December 2025 \*\*2019 calendar year not provided in full, but as of portfolio inception.



### PORTFOLIO RISK

	Portfolio	IA Flexible Investment
Annualised Volatility	13.25%	5.97%
Max Drawdown (%)	-24.19%	-21.45%
Best 12 months	+47.14%	+35.81%
Worst 12 months	-12.60%	-10.95%

### RATINGS AND PLATFORM





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## PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	14.53%
Number of Equity Holdings	1,364
Weighted Average Market Cap	GBP 406.71 bn
Median Market Cap	GBP 14.88 bn
Forward Price–Earnings Ratio	24.25
Forward Dividend Yield	1.92%

### COUNTRY BREAKDOWN



### SECTOR BREAKDOWN



## MANAGER COMMENTS

2025 closed on a positive note for global equities (MSCI ACWI, +1.1% MoM, +22.9% YTD). The Fed cut rates again to 3.5%–3.75% but long maturity yields have barely moved. The yield curve has steepened as investors expect higher long-term inflation and growth. US Q3 2025 GDP growth came a full percentage point higher than expectations at 4.3% (QoQ annualised), despite public sector job cuts and the longest government shutdown in history. Inflation remains above target (US CPI November 2025, +2.7% YoY) and the labour market looks weaker (Unemployment Rate November 2025, 4.6%) but not broken. US large-caps (S&P 500, +0.1% MoM, +17.9% YTD) reacted well to the macro data but finished the month below MSCI ACWI. Performance was broad. The S&P 500 Equal Weight (+0.5% MoM) overtook its market capitalization weighted sibling while Nasdaq 100 and small-caps were in line/worse than large-caps. Over in “boring” Europe, broad mainland (Stoxx 600, +2.8% MoM, +20.6% YTD) and UK equities (FTSE 100, +2.3% MoM, +25.8% YTD) outperformed while the US Dollar weakened against the Euro (EURUSD, +1.2% MoM) and British Pound (GBPUSD, +1.5% MoM). The Japanese yen (USDJPY, 0.3% MoM) struggled even though the BoJ raised its policy rate to 0.75%, a 30-year high. Japanese equities (Nikkei 225, +0.3% MoM, +28.7% YTD) lacked direction as the market digests the government’s fiscal intentions and the effects of tariffs. Emerging markets (MSCI EMS, +3.0% MoM) were a mixed basket but outperformed driven by South Korea (Kospi, +7.3% MoM, +75.6% YTD) and Mexico (iShares MSCI Mexico Capped UCITS ETF, +4.2% MoM, +57.3% YTD) which had a fantastic year. Chinese equities pulled in both directions. Onshore (CSI 300, +2.5% MoM, +21.0% YTD) gained while offshore equities (Hang Seng, –0.6% MoM, +32.5% YTD) finished lower, both logging significant gains for the year. In December, we closed our US real estate position. The yield curve is steepening and the fiscal and economic trajectory in the US means that even if long maturity yields do not rise, they could struggle to fall, further delaying relief for the sector. We used the proceeds to buy into India (Nifty 50, –0.3% MoM, +11.9% YTD) which has struggled this year. We see an improved value proposition when one adjusts for growth. Low inflation and falling rates could boost equities while a trade deal with the US could reduce uncertainty. We remain cautiously positioned for 2026.

## CONTACT US

### Omba Advisory & Investments Ltd.

Cargo Works 4.04, 1–2 Hatfields  
London, SE1 9PG

T: +44 (0)20 3176 8400

E: [info@ombainvestments.com](mailto:info@ombainvestments.com)

### Mark Perchtold, CA, CFA

Director

T: +44 (0)20 3176 8402

E: [mark.perchtold@ombainvestments.com](mailto:mark.perchtold@ombainvestments.com)

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Regulation is the EU 2019/2088 of the European Parliament and the Council of November 27, 2019, on sustainability related disclosures in the financial services sector (“SFDR”). The portfolio utilises ETF’s which may invest into firms with positive environmental, social, and good governance characteristics, but they do not necessarily have sustainable investing targets. Due to the underlying ETF’s focus, there may companies and sectors in which they are unable to

invest, meaning the portfolio’s performance may be lower than that of an unconstrained investment portfolio with the same benchmark. We expect the underlying fund managers to identify and effectively manage ESG related risks in their portfolios.

Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The implementation of this model may differ depending on the platform provider and the ability of the platform to provide access to the underlying funds and securities including the use of Omba Funds in place of direct holdings in ETFs. The above performance has used the direct ETFs and uses a higher MPF of 0.30% compared to the 0.10% MPF charged on this model. This may lead to difference in allocations, performance, and cost.

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