



Omba Core Global Thematic Equity

Managed Portfolio Service (MPS)



Omba Core Global Thematic Equity MPS Factsheet – September 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA Core Global Thematic Equity Portfolio is intended for investors with at least a high attitude to risk and time horizon of at least 7 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities, allocated across regions, countries and sectors.

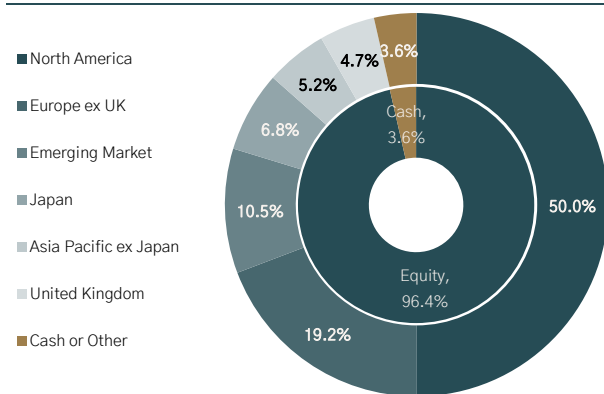
The portfolio aims to achieve this objective through investing primarily in the Omba Global Equity UCITS Fund and the Omba Global Thematic UCITS Fund, which are actively managed global equity funds of ETFs, for the equity exposure.

PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF Fee)	1.06%
Transaction Fees	0.01%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Flexible Investment TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

ASSET ALLOCATION



TOP HOLDINGS (LOOK-THROUGH)

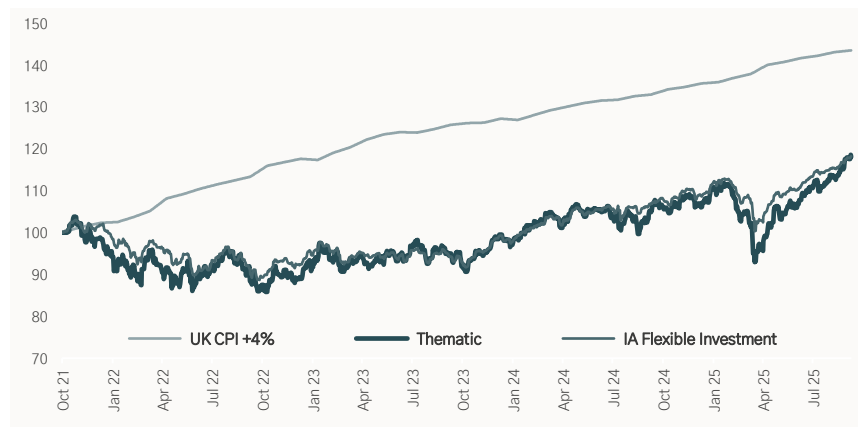
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	30 Sep 2025	Change MoM	
Equity	North America	NVIDIA	Technology	2.51%	-0.20%
Equity	North America	Alphabet	Com. Services	2.29%	+0.15%
Equity	North America	Microsoft	Technology	1.78%	+0.11%
Equity	North America	Apple	Technology	1.73%	+0.19%
Equity	North America	Meta Platforms	Com. Services	1.56%	+0.04%
Equity	North America	Amazon.com	Consumer Disc.	1.32%	-%
Equity	North America	Broadcom Inc	Technology	1.31%	-0.36%
Equity	Europe ex. UK	Roche Holding	Health Care	1.28%	-0.06%
Equity	Europe ex. UK	Novartis	Health Care	1.27%	-0.07%
Equity	United Kingdom	AstraZeneca	Health Care	1.26%	-0.13%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	Since Inception
Portfolio	4.28%	9.43%	11.30%	12.58%	33.69%	18.07%
CPI + 4.0%	0.29%	1.30%	5.82%	7.93%	26.61%	43.52%
IA Flexible Investment	2.43%	6.39%	8.85%	10.72%	31.39%	18.23%

Calendar Performance	2024	2023	2022	2021**
Portfolio	6.61%	11.80%	-9.60%	-1.55%
CPI + 4.0%	6.61%	8.15%	14.95%	2.33%
IA Flexible Investment	9.36%	7.46%	-9.22%	1.82%

Since inception data is provided as of 22 October 2021. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 30 September 2025. **2021 Calendar year not provided in full, but from portfolio inception.



PORTFOLIO RISK

	Portfolio	IA Flexible Investment
Annualised Volatility	13.25%	6.43%
Max Drawdown (%)	-17.33%	-13.96%
Best 12 months	+16.81%	+17.10%
Worst 12 months	-14.17%	-10.95%

RATINGS AND PLATFORM



MABEL
INSIGHTS





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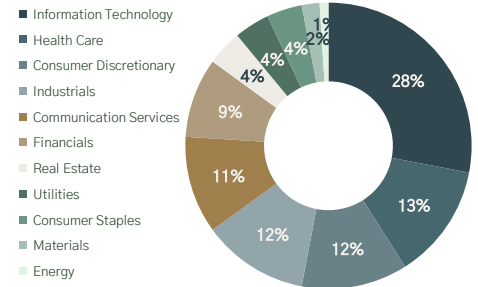
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	16.31%
Number of Equity Holdings	1,833
Weighted Average Market Cap	GBP 394.10 bn
Median Market Cap	GBP 11.16 bn
Forward Price-Earnings Ratio	26.35
Forward Dividend Yield	1.59%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

Global equities (MSCI ACWI, +3.7% MoM, +7.7% QoQ) enjoyed yet another stellar month within a strong quarter despite the early-September jump scare from spiking initial jobless claims. Gains were widespread across regions, but the technology sector (S&P 500 Information Technology, +7.3% MoM, +13.2% QoQ) was the real driver of the rally as continuous announcements of investment among semiconductor suppliers and “consumers” sparked jubilation in the industry (VanEck Semiconductor UCITS ETF, +12.2% MoM, +15.8% QoQ). Blue-chips (S&P 500, +3.6% MoM, +8.1% QoQ) and even the tech-heavy Nasdaq 100 (+5.5% MoM, +9.0% QoQ) fell behind semiconductors but performed well. Emerging markets (MSCI EMS, +7.2% MoM, +10.9% QoQ), led by China (Hang Seng, +7.6% MoM, +12.5% QoQ) outperformed developed markets as the CCP extends support to native tech giants in search of AI leadership. Other emerging markets such as Mexico (iShares MSCI Mexico Capped UCITS ETF, +9.3% MoM, +12.0% QoQ), Brazil (Bovespa, +3.4% MoM, +5.3% QoQ) and Korea (KOSPI, +7.5% MoM, +11.5% QoQ) also rose. European equities (Stoxx 600, +1.5% MoM, +3.5% QoQ) also finished the month higher but underperformed their US peers, dragged by political turmoil in France and lukewarm business sentiment in Germany (ifo Business Climate Index September 2025, 87.7 vs 89.3 expected). Euro was effectively flat against the USD in Q3. On the other hand, UK equities (FTSE 100, +1.8% MoM, +7.5% QoQ) performed better but Sterling weakened (GBPUSD, -0.3% MoM, -1.8% QoQ). Japan also performed well (Nikkei 225, +5.9% MoM, +11.8% QoQ) on the back of accommodating monetary policy despite above-target rate inflation. Overall, the US Dollar strengthened slightly versus trading partner currencies (DXY Index, +0.9% QoQ) but is still almost 10% lower year-to-date. Finally, Gold spiked 11.4% in September, taking 2025 gains to 46% and replacing the Euro as the second largest reserve asset globally.

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