



Omiba Core Global Growth

Managed Portfolio Service (MPS)



Omiba Core Global Growth MPS Factsheet – May 2025

FOR PROFESSIONAL ADVISERS ONLY

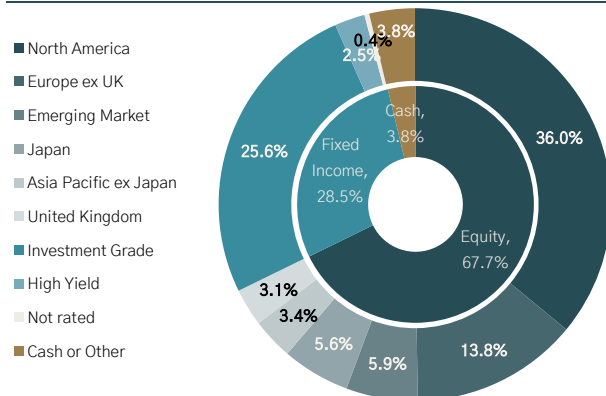
PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA Core Global Growth Portfolio is intended for investors with at least a medium to high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 3.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities (allocated across regions, countries, and sectors) and Pound sterling denominated or hedged fixed income.

The portfolio aims to achieve this objective by investing primarily through collective investment schemes structured as Exchange Traded Funds (ETFs) for the fixed income exposure and in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs for the equity exposure.

ASSET ALLOCATION



TOP HOLDINGS (LOOK-THROUGH)

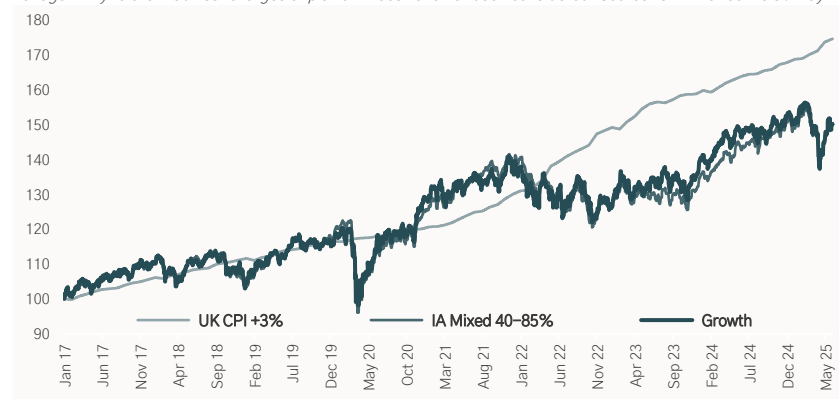
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	31 May 2025	Change MoM	
Equity	North America	NVIDIA	Technology	1.95%	+0.52%
Equity	North America	Microsoft	Technology	1.44%	+0.36%
Equity	North America	Alphabet	Com. Services	1.43%	+0.14%
Equity	North America	Apple	Technology	1.21%	+0.08%
Equity	North America	Broadcom Inc	Technology	1.12%	+0.29%
Equity	Europe ex. UK	ASML Holding	Technology	1.03%	+0.09%
Equity	Europe ex. UK	SAP SE	Technology	0.92%	-0.02%
Equity	North America	Meta Platforms	Com. Services	0.90%	+0.12%
Equity	Europe ex. UK	Roche Holding	Health Care	0.88%	-0.04%
Equity	United Kingdom	AstraZeneca	Health Care	0.84%	-0.01%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	3.12%	-2.10%	-0.17%	2.57%	14.58%	32.32%	49.86%
CPI + 3.0%	0.54%	2.65%	3.49%	6.58%	25.34%	48.11%	74.43%
IA Mixed 40-85%	3.30%	-1.13%	0.93%	5.32%	14.58%	33.14%	50.13%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Portfolio	6.43%	11.53%	-8.03%	6.60%	9.88%	12.07%	-4.81%	10.05%
CPI + 3.0%	5.59%	7.11%	13.84%	8.55%	3.61%	4.34%	5.17%	6.07%
IA Mixed 40-85%	9.01%	8.12%	-10.06%	11.17%	5.22%	15.96%	-6.11%	10.18%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 31 May 2025.



PORTFOLIO RISK

	Portfolio	IA Mixed 40-85%
Annualised Volatility	10.88%	6.59%
Max Drawdown (%)	-18.37%	-21.64%
Best 12 months	+32.45%	+33.23%
Worst 12 months	-10.96%	-13.05%

RATINGS AND PLATFORM



MABEL
INSIGHTS





Omba Core Global Growth

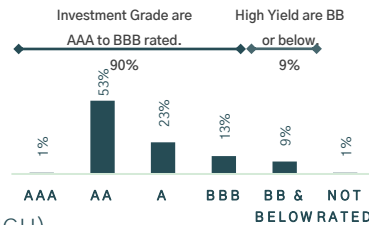
Managed Portfolio Service (MPS)



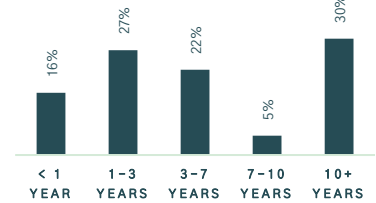
PORTFOLIO BREAKDOWN – FIXED INCOME (LOOK-THROUGH)

FIXED INCOME CHARACTERISTICS	
Currency Exposure (incl. hedged)	100% GBP
Weighted Average Modified Duration	5.99
Weighted Average Yield to Maturity	5.18%
Number of Different Issuers	647
Number of Different Bonds	1,124

CREDIT RISK



MATURITY PROFILE



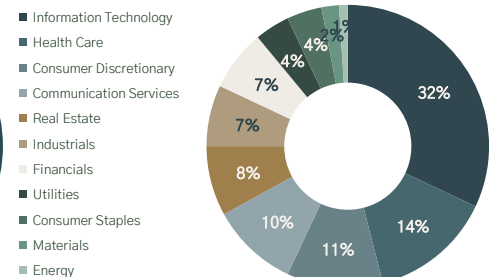
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	11.72%
Number of Equity Holdings	1,458
Weighted Average Market Cap	GBP 326.01 bn
Median Market Cap	GBP 11.35 bn
Forward Price-Earnings Ratio	24.44
Forward Dividend Yield	1.76%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

May was a great month for markets as global equities (MSCI ACWI, +5.8% MoM) led by the US (S&P 500, +6.3% MoM) maintained their strong post-tariff-pause momentum to recover more of their year-to-date losses as investors now choose to ignore short-term, erratic trade policy noise. Equity investors remain unphased by jitters in the bond market which pushed the benchmark 10-year US Treasury yield to 4.5% during May before settling at 4.4%. The so called “Big Beautiful Bill” could add trillions to the US Federal debt pile over the next 10 years, testing the limits of already skeptical bond investors who are now very much aware of the unsustainability of US fiscal policy. The US dollar was largely stable versus trade partner currencies in May (DXY Index, -0.1% MoM) after protracted weakness throughout 2025. European (Stoxx 600, +5.0% MoM) and UK equities (FTSE 100, +3.8% MoM) also enjoyed robust performance but fell behind US counterparties and especially US Tech stocks (Nasdaq 100, +9.1% MoM). Japanese (Nikkei 225, +5.3% MoM), Korean (KOSPI, +5.5% MoM) and Chinese equities (Hang Seng, +5.9% MoM) also posted strong gains as did Mexico (iShares MSCI Mexico Capped UCITS ETF, +5.8% MoM) which is up 30% year-to-date. Gold paused its unstoppable rise (Gold Spot, -0.7% MoM) with investors finding alternative haven in Bunds (DE10Y, +6.9bps MoM). Oil prices stabilised (Brent Crude, +1.2% MoM), limiting the year-to-date freefall.

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