



Omiba Core Global Conservative

Managed Portfolio Service (MPS)



Omiba Core Global Conservative MPS Factsheet – September 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

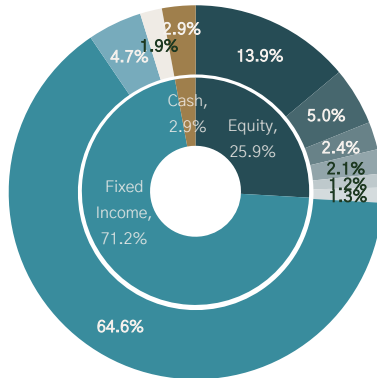
The OMBA Core Global Conservative Portfolio is intended for investors with at least a low to medium attitude to risk and time horizon of at least 3 years. The portfolio seeks to achieve a long-term return of 1.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities (allocated across regions, countries, and sectors) and Pound sterling denominated or hedged fixed income.

The portfolio aims to achieve this objective through investing primarily in collective investment schemes structured as Exchange Traded Funds (ETFs) for the fixed income exposure and in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs for the equity exposure.

ASSET ALLOCATION

- North America
- Europe ex UK
- Emerging Market
- Japan
- Asia Pacific ex Japan
- United Kingdom
- Investment Grade
- High Yield
- Not rated
- Cash or Other



TOP HOLDINGS (LOOK-THROUGH)

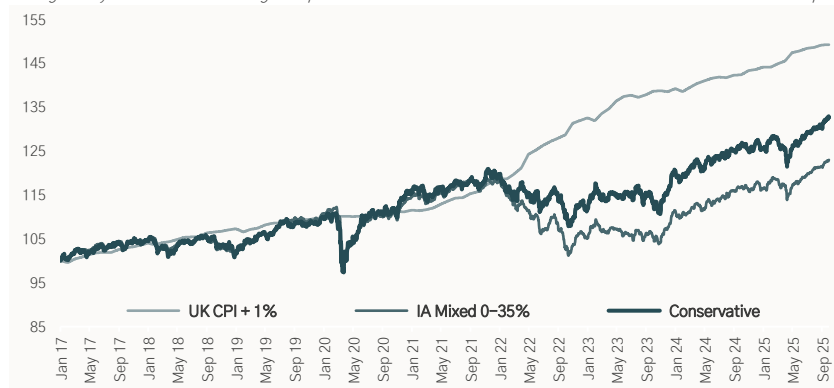
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)				
Allocation Type		Instrument	30 Sep 2025	Change MoM
Fixed Income	Investment Grade	Gilt 1.250 07/22/27	1.50%	+0.07%
Fixed Income	Investment Grade	Gilt 4.375 03/07/28	1.33%	+0.04%
Fixed Income	Investment Grade	Gilt 1.500 07/22/26	1.23%	+0.06%
Fixed Income	Investment Grade	Gilt 0.125 01/30/26	1.14%	+0.06%
Fixed Income	Investment Grade	Gilt 0.875 10/22/29	1.11%	+0.06%
Fixed Income	Investment Grade	Gilt 4.125 07/22/29	1.07%	+0.06%
Fixed Income	Investment Grade	Gilt 3.750 03/07/27	1.04%	+0.04%
Fixed Income	Investment Grade	Gilt 1.625 10/22/28	1.02%	+0.05%
Fixed Income	Investment Grade	Gilt 3.500 10/22/25	1.02%	+0.05%
Fixed Income	Investment Grade	Gilt 4.500 06/07/28	1.01%	+0.05%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	1.63%	2.84%	5.72%	5.04%	20.96%	19.83%	32.62%
CPI + 1.0%	0.05%	0.56%	3.53%	4.82%	15.96%	34.24%	49.16%
IA Mixed 0–35%	1.23%	2.84%	5.66%	5.33%	19.59%	11.75%	22.95%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Portfolio	4.11%	7.85%	–6.57%	3.45%	5.62%	7.64%	–2.69%	4.49%
CPI + 1.0%	3.53%	5.03%	11.63%	6.44%	1.60%	2.32%	3.13%	4.02%
IA Mixed 0–35%	4.44%	5.97%	–10.93%	2.98%	3.80%	8.84%	–3.36%	4.99%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 30 September 2025.



PORTFOLIO RISK		
	Portfolio	IA Mixed 0–35%
Annualised Volatility	5.89%	3.30%
Max Drawdown (%)	–12.15%	–14.81%
Best 12 months	+18.05%	+15.87%
Worst 12 months	–8.80%	–12.91%

RATINGS AND PLATFORM



MABEL
INSIGHTS





Omba Core Global Conservative

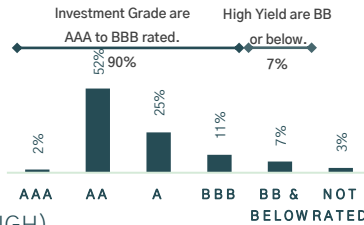
Managed Portfolio Service (MPS)



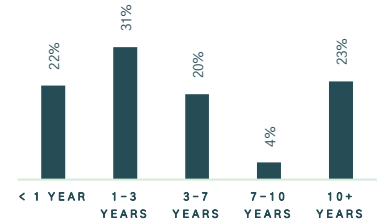
PORTFOLIO BREAKDOWN – FIXED INCOME (LOOK-THROUGH)

FIXED INCOME CHARACTERISTICS	
Currency Exposure (incl. hedged)	100% GBP
Weighted Average Modified Duration	4.91
Weighted Average Yield to Maturity	4.77%
Number of Different Issuers	352
Number of Different Bonds	1,116

CREDIT RISK



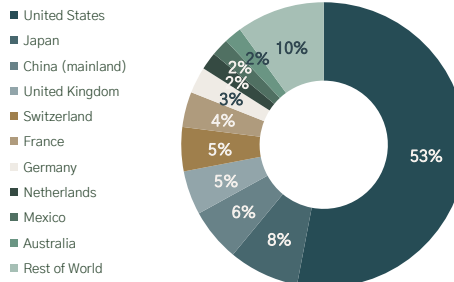
MATURITY PROFILE



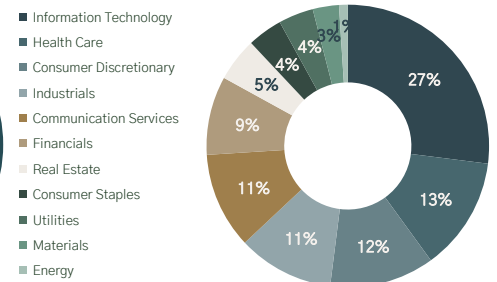
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	4.55%
Number of Equity Holdings	1,680
Weighted Average Market Cap	GBP 425.44 bn
Median Market Cap	GBP 12.28 bn
Forward Price-Earnings Ratio	25.84
Forward Dividend Yield	1.81%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

Global equities (MSCI ACWI, +3.7% MoM, +7.7% QoQ) enjoyed yet another stellar month within a strong quarter despite the early-September jump scare from spiking initial jobless claims. Gains were widespread across regions, but the technology sector (S&P 500 Information Technology, +7.3% MoM, +13.2% QoQ) was the real driver of the rally as continuous announcements of investment among semiconductor suppliers and “consumers” sparked jubilation in the industry (VanEck Semiconductor UCITS ETF, +12.2% MoM, +15.8% QoQ). Blue-chips (S&P 500, +3.6% MoM, +8.1% QoQ) and even the tech-heavy Nasdaq 100 (+5.5% MoM, +9.0% QoQ) fell behind semiconductors but performed well. Emerging markets (MSCI EMS, +7.2% MoM, +10.9% QoQ), led by China (Hang Seng, +7.6% MoM, +12.5% QoQ) outperformed developed markets as the CCP extends support to native tech giants in search of AI leadership. Other emerging markets such as Mexico (iShares MSCI Mexico Capped UCITS ETF, +9.3% MoM, +12.0% QoQ), Brazil (Bovespa, +3.4% MoM, +5.3% QoQ) and Korea (KOSPI, +7.5% MoM, +11.5% QoQ) also rose. European equities (Stoxx 600, +1.5% MoM, +3.5% QoQ) also finished the month higher but underperformed their US peers, dragged by political turmoil in France and lukewarm business sentiment in Germany (ifo Business Climate Index September 2025, 87.7 vs 89.3 expected). Euro was effectively flat against the USD in Q3. On the other hand, UK equities (FTSE 100, +1.8% MoM, +7.5% QoQ) performed better but Sterling weakened (GBPUSD, -0.3% MoM, -1.8% QoQ). Japan also performed well (Nikkei 225, +5.9% MoM, +11.8% QoQ) on the back of accommodating monetary policy despite above-target rate inflation. Overall, the US Dollar strengthened slightly versus trading partner currencies (DXY Index, +0.9% QoQ) but is still almost 10% lower year-to-date. Finally, Gold spiked 11.4% in September, taking 2025 gains to 46% and replacing the Euro as the second largest reserve asset globally.

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