



Omba Core Global Balanced

Managed Portfolio Service (MPS)



Omba Core Global Balanced MPS Factsheet – July 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

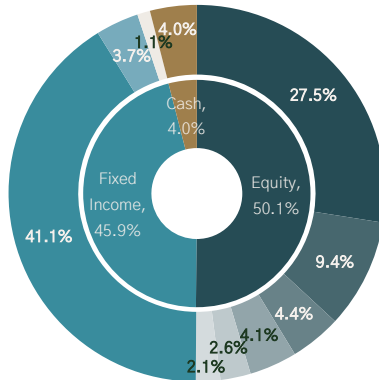
The OMBA Core Global Balanced Portfolio is intended for investors with at least a medium attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 2.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities (allocated across regions, countries, and sectors) and Pound sterling denominated or hedged fixed income.

The portfolio aims to achieve this objective by investing primarily through collective investment schemes structured as Exchange Traded Funds (ETFs) for the fixed income exposure and in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs for the equity exposure.

ASSET ALLOCATION

- North America
- Europe ex UK
- Emerging Market
- Japan
- Asia Pacific ex Japan
- United Kingdom
- Investment Grade
- High Yield
- Not rated
- Cash or Other



TOP HOLDINGS (LOOK-THROUGH)

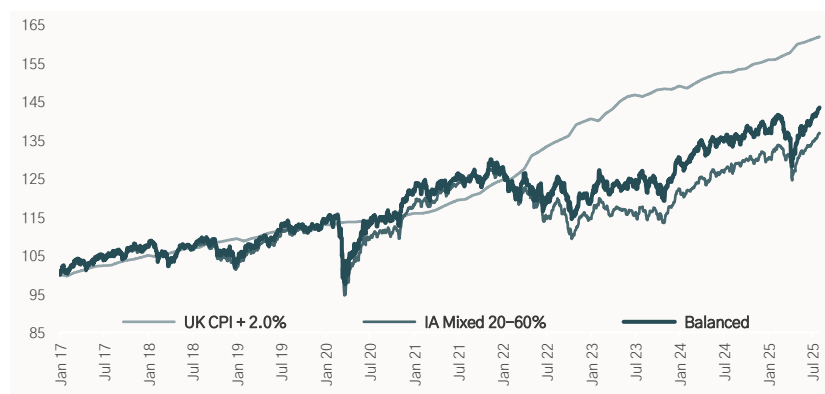
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)				
Allocation Type		Instrument	31 Jul 2025	Change MoM
Equity	North America	NVIDIA	1.81%	+0.21%
Equity	North America	Microsoft Corp	1.14%	+0.07%
Equity	North America	Alphabet Inc	1.12%	+0.05%
Equity	North America	Broadcom Inc	0.92%	+0.07%
Equity	North America	Apple Inc	0.87%	–
Equity	North America	Meta Platforms Inc	0.76%	+0.04%
Fixed Income	Investment Grade	Gilt 1.250 07/22/27	0.75%	–0.02%
Fixed Income	Investment Grade	Gilt 1.500 07/22/26	0.75%	–0.02%
Fixed Income	Investment Grade	Gilt 4.375 03/07/28	0.74%	+0.19%
Equity	Europe ex. UK	ASML Holdings	0.70%	–0.10%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	2.03%	6.55%	4.70%	5.55%	17.04%	27.44%	43.42%
CPI + 2.0%	0.44%	1.22%	3.85%	6.07%	20.53%	40.88%	61.90%
IA Mixed 20–60%	1.97%	5.64%	5.36%	6.74%	16.39%	24.68%	36.90%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Portfolio	5.05%	9.55%	–6.81%	5.03%	7.15%	9.87%	–3.71%	7.29%
CPI + 2.0%	4.56%	6.07%	12.74%	7.49%	2.61%	3.33%	4.15%	5.04%
IA Mixed 20–60%	6.17%	6.84%	–9.76%	7.46%	3.51%	12.21%	–5.11%	7.19%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 31 July 2025.



PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF Fee)	0.74%
Transaction Fees	0.02%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 2.0%
Reference Benchmark	IA Mixed 20–60%
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

PORTFOLIO RISK

	Portfolio	IA Mixed 20–60%
Annualised Volatility	8.49%	4.71%
Max Drawdown (%)	–15.61%	–18.32%
Best 12 months	+24.83%	+25.55%
Worst 12 months	–9.18%	–11.87%

RATINGS AND PLATFORM



MABEL
INSIGHTS





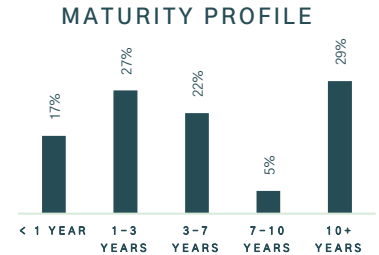
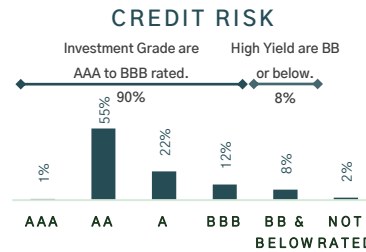
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PORTFOLIO BREAKDOWN – FIXED INCOME (LOOK-THROUGH)

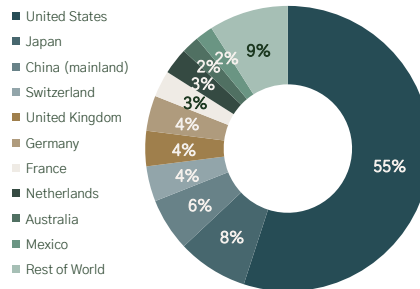
FIXED INCOME CHARACTERISTICS	
Currency Exposure (incl. hedged)	100% GBP
Weighted Average Modified Duration	5.80
Weighted Average Yield to Maturity	4.86%
Number of Different Issuers	361
Number of Different Bonds	1,161



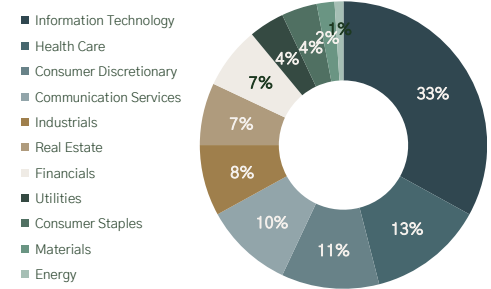
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	9.16%
Number of Equity Holdings	1,387
Weighted Average Market Cap	GBP 412.72 bn
Median Market Cap	GBP 12.33 bn
Forward Price-Earnings Ratio	25.28
Forward Dividend Yield	1.77%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

US equities (S&P 500, +2.2% MoM) regained the performance “throne” in July, especially if one considers US Dollar strength (DXY Index, +3.2% MoM). Economic data was mixed with inflation slightly above expectations (US PCE June 2025, +0.3% MoM vs +0.2% MoM consensus) and seemingly strong nominal GDP growth (US GDP Q2 2025, +3.0% QoQ) leaving much to be desired as the collapse in imports was the main driver meaning this was probably a “one-off” bounce. At the same time, investment was a negative contributor to growth. The combination could mean trouble in the quarters ahead. Despite the apparent weakness in economic data, USD reversed some year-to-date losses as investors, who remain net-short USD, took some profit. In mainland Europe, gains were limited (Stoxx 600, +1.0% MoM) as the European Commission effectively surrendered to US demands and agreed to a historically high 15% tariff. UK equities performed well (FTSE 100, +4.3% MoM) following upbeat bank earnings and higher oil prices (ICE Brent Crude, +7.3% MoM) as the US threatens secondary sanctions on Russian oil importing countries such as India, which suffered most (Nifty 50, -2.8% MoM) due to the country’s dependence on Russian oil. Brazil was another victim of American tariff diplomacy as President Lula maintained his defiant tone (Bovespa, -4.2% MoM) which led to 50% tariffs. Chinese (Hang Seng, +3.1% MoM) and Korean equities (+5.7% MoM) kept their momentum while Japanese stocks (Nikkei 225, +1.4% MoM) fell behind and the Japanese Yen weakened (USDJPY, +4.7% MoM). Consequently, EM equities (MSCI EMS, +2.0% MoM) once again outperformed the global index (MSCI ACWI, +1.4% MoM). As the earnings season comes to an end, we once again notice a concentration in performance to mega-caps.

CONTACT US

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of this model may differ depending on the platform provider and the ability of the platform to provide access to the underlying funds and securities including the use of Omba Funds in place of direct holdings in ETFs. The above performance has used the direct ETFs and uses a higher MPF of 0.30% compared to the 0.10% MPF charged on this model. This may lead to difference in allocations, performance, and cost.

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